



ASX Release

September 19, 2007

Asia Roadshow presentation

Adelaide Bank and Bendigo Bank have released the presentation for their Asian roadshow to be held this Thursday September 20, and Friday September 21.

Both Jamie McPhee (Group Managing Director of Adelaide Bank) and Rob Hunt (Group Managing Director of Bendigo Bank) will present this material to a range of investors in Singapore and Hong Kong.

Key messages contained within this presentation are:

- Record profits previously announced by both banks
- Continued improvement in asset quality
- Merger preparation on track, including satisfactory completion of joint due diligence
- Merger integration planning underway
- ACCC support for the merger received
- Continued strong liquidity position
- Confirmation of ongoing commitment from business partners and funding providers

The Boards and management of both Banks continue to work towards putting the proposal to a vote of Adelaide Bank shareholders sometime in November.

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